



# INSOLVENCY AND RESTRUCTURING

We speak your language.  
Everywhere.



LAWYERS,  
EXPERIENCED  
AND CREATIVE.

AUSTRIA BELGIUM BULGARIA CHINA CZECH REPUBLIC FRANCE  
GERMANY HUNGARY ITALY POLAND ROMANIA SLOVAKIA SPAIN TURKEY

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## WE SEE THE OPPORTUNITIES EVEN IN THE CRISIS

Business success is not a matter of course. Even established companies can be in a difficult situation due to changed market conditions. This means that crises do not occur overnight. The challenge is to recognise the signals at an early stage and to react appropriately to them.

We know what is important in crisis situations and support you in finding and implementing the best possible way out of the crisis. We support companies in crisis as well as customers and suppliers as creditors in the case of impending insolvency of the business partner.

### **Advising companies in a crisis**

The primary objective of our advice is to secure the company's continued existence in the long term. Our team will guide you safely through all phases of restructuring and develop a viable restructuring concept for you. As experienced team players, we know that legal advice should not be viewed in isolation. We therefore work hand in hand with the auditors, tax advisors and management consultants involved. When preparing reorganisation reports in accordance with IDW Standard S6, we advise you on all legal issues and thus create the framework for the successful reorganisation of the company.

Crisis and insolvency place high demands on managing directors, boards of directors and supervisory boards as well as shareholders. Especially in insolvency-related decision-making situations, the personal liability risk increases. Our experts will show you safe ways to avoid personal liability without jeopardising the restructuring process.

Our range of services also includes advising on the sale and acquisition of companies or parts of companies in crisis or insolvency by way of asset or share deals.

### **Advising of creditors**

We advise clients or suppliers to reduce or completely avoid risks and damages that occur in the event of insolvency. Here it is important to use the possibilities of insolvency law and to help enforce creditors' rights. Our team has the necessary experience and tactical skills to achieve the best possible economic outcome for you as a creditor in negotiations or disputes with insolvency administrators.





## SELECTED CONSULTATION GOALS

Corporate restructuring is a complex cross-sectional task that can only be solved by interdisciplinary teams from the legal fields and countries involved. Our team supports you in all issues that arise in connection with the reorganisation and restructuring or even the insolvency of your company.

### **Restructuring and reorganisation**

- Legal and economic status analysis of the company in crisis in cooperation with economic advisors
- Support in the preparation of reorganisation reports according to IDW S6
- Informing the management about special obligations in a crisis and providing close legal support for all management actions
- Development of reorganisation strategies, restructuring of the company

### **Transferring restructuring**

- M&A transactions in crisis situations and from insolvency Advising of creditors

### **Insolvency-related advice**

- Support in the preparation of liquidity planning under insolvency law
- Review of insolvency and/or over-indebtedness
- If required: Preparation of the insolvency application
- Close cooperation with economic and tax consultants

### **Creditor advice**

- Advising and supporting creditors (customers, suppliers) in the (imminent) insolvency of the business partner



## AUSTRIA

### GRAZ

SCWP SCHINDHELM  
Saxinger, Chalupsky & Partner  
Rechtsanwälte GmbH  
graz@scwp.com

### LINZ

SCWP SCHINDHELM  
Saxinger, Chalupsky & Partner  
Rechtsanwälte GmbH  
linz@scwp.com

### WELS

SCWP SCHINDHELM  
Saxinger, Chalupsky & Partner  
Rechtsanwälte GmbH  
wels@scwp.com

### VIENNA

SCWP SCHINDHELM  
Saxinger, Chalupsky & Partner  
Rechtsanwälte GmbH  
wien@scwp.com

## BELGIUM

### BRUSSELS

SCWP SCHINDHELM  
Saxinger, Chalupsky & Partner  
Rechtsanwälte GmbH  
brussels@scwp.com

## BULGARIA

### SOFIA

SCHINDHELM  
Dr. Draganova & Collegues  
sofia@schindhelm.com

## CHINA

### SHANGHAI

SCHINDHELM  
Schindhelm Rechtsanwaltsgesellschaft mbH  
shanghai@schindhelm.com

### TAICANG

SCHINDHELM  
Schindhelm Rechtsanwaltsgesellschaft mbH  
taicang@schindhelm.com

## CZECH REPUBLIC

### PILSEN

SCWP SCHINDHELM  
Saxinger, Chalupsky & Partner v.o.s  
pilzen@schindhelm.com

## PRAGUE

SCWP SCHINDHELM  
Saxinger, Chalupsky & Partner v.o.s  
praha@scwp.com

## FRANCE

### PARIS

SCHINDHELM  
Schindhelm Rechtsanwaltsgesellschaft mbH  
paris@schindhelm.com

## GERMANY

### DÜSSELDORF

SCHINDHELM  
Schmidt Rogge Thoma Rechtsanwälte  
Partnersgesellschaft mbH  
duesseldorf@schindhelm.com

### FRANKFURT

SCHINDHELM  
Schindhelm Rechtsanwaltsgesellschaft mbH  
frankfurt@schindhelm.com

### HANOVER

SCHINDHELM  
Schindhelm Rechtsanwaltsgesellschaft mbH  
hannover@schindhelm.com

### MUNICH

SCHINDHELM  
Schindhelm Rechtsanwaltsgesellschaft mbH  
muenchen@schindhelm.com

### OSNABRÜCK

SCHINDHELM  
Schindhelm Rechtsanwaltsgesellschaft mbH  
osnabrueck@schindhelm.com

## HUNGARY

### BUDAPEST

SCWP SCHINDHELM  
Zimány & Fakó Rechtsanwälte  
budapest@scwp.hu

## ITALY

### BOLOGNA

DIKE SCHINDHELM  
DIKE Associazione Professionale  
bologna@schinhelm.com

## POLAND

### WROCLAW

SDZLEGAL SCHINDHELM  
Kancelaria Prawna  
Schampera, Dubis, Zając i Wspólnicy sp.k.  
wroclaw@sdzlegal.pl

### GLIWICE

SDZLEGAL SCHINDHELM  
Kancelaria Prawna  
Schampera, Dubis, Zając i Wspólnicy sp.k.  
gliwice@sdzlegal.pl

## WARSAW

SDZLEGAL SCHINDHELM  
Kancelaria Prawna  
Schampera, Dubis, Zając i Wspólnicy sp.k.  
warsawa@sdzlegal.pl

## ROMANIA

### BUCHAREST

SCHINDHELM  
Schindhelm & Asociatii S.C.A  
bukarest@schindhelm.com

## SLOVAKIA

### BRATISLAVA

SCWP SCHINDHELM  
Saxinger, Chalupsky & Partner s.r.o.  
bratislava@scwp.com

## SPAIN

### BILBAO

LOZANO SCHINDHELM  
Lozano Schindhelm SLP  
bilbao@schindhelm.com

### DENIA

LOZANO SCHINDHELM  
Lozano Schindhelm SLP  
denia@schindhelm.com

### MADRID

LOZANO SCHINDHELM  
Lozano Schindhelm SLP  
madrid@schindhelm.com

### PALMA DE MALLORCA

LOZANO SCHINDHELM  
Lozano Schindhelm SLP  
palma@schindhelm.com

### VALENCIA

LOZANO SCHINDHELM  
Lozano Schindhelm SLP  
valencia@schindhelm.com

## TURKEY

### ISTANBUL

GEMS SCHINDHELM  
Gems Legal Schindhelm Istanbul  
istanbul@schindhelm.com